

VINCOM RETAIL JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM



Independence – Freedom – Happiness



No.: 18 /2018/CV-TGD-VCR JSC

Hanoi, 04 December 2018

**DISCLOSURE OF INFORMATION ON THE ELECTRONIC
INFORMATION PORTAL OF THE STATE SECURITIES COMMISSION
AND HO CHI MINH STOCK EXCHANGE**

**To: - The State Securities Commission
- Ho Chi Minh Stock Exchange**

Company: VINCOM RETAIL JOINT STOCK COMPANY (“the **Company**”)

Ticker symbol: VRE

Headquarters: No 7, Bang Lang 1 Street, Vinhomes Riverside Ecological Area, Viet Hung Ward, Long Bien District, Hanoi.

Tel: (84 24) 3974 9999

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The person making disclosure of information: Tran Mai Hoa – Chief Executive Officer

Type of disclosure: 24-hour 72-hour extraordinary as requested periodic

The content of information disclosure:

- On 04 December 2018, the Chairperson of the Board of Directors (“**BOD**”) of the Company, on behalf of the **BOD**, issued a Resolution on the increase in the charter capital of the Company resulting from share issuance from owner’s equity (More details can be found in the attached Resolution).

This information is disclosed on the Company's website: <http://ir.vincom.com.vn/en> on 04 December 2018.

We hereby certify that the above information is true and correct and we are fully responsible before the law with regards to the information disclosed.

**LEGAL REPRESENTATIVE
CHIEF EXECUTIVE OFFICER**

Attachment:

- *Resolution of the BOD.*

(signed)

TRAN MAI HOA

No.: 18 /2018/NQ-HDQT-VCR

Hanoi, 04 December 2018

**RESOLUTION OF THE BOARD OF DIRECTORS OF
VINCOM RETAIL JOINT STOCK COMPANY**

(Re: Approving the increase in the charter capital of the Company resulting from share issuance from owner's equity)

THE BOARD OF DIRECTORS

- Pursuant to the Law on Enterprises No.68/2014/QH13 dated 26 November 2014
- Pursuant to the Charter of Vincom Retail Joint Stock Company (“Company”)
- Pursuant to the Resolution of the General Meeting of Shareholders of Vincom Retail Joint Stock Company No.: 03/2018/NQ-DHDCD-VCR JSC dated 15 August 2018
- Pursuant to the Minutes of Vote Counting of ballot forms for obtaining written opinions of shareholders dated 14 August 2018
- Pursuant to the implementation of the plan for issuing new shares from owner's equity of the Company

RESOLVES TO:

Article 1. Approve the increase in the charter capital of the Company resulting from share issuance from owner's equity, as follows:

1. Registered charter capital: VND 19,010,787,330,000
2. Additional charter capital: VND 4,277,396,770,000
3. Charter capital after the increase: VND 23,288,184,100,000

(In words: Twenty three trillion, two hundred and eighty eight billion, one hundred and eighty four million, and one hundred thousand Vietnamese Dong).

- Total number of shares: 2,328,818,410 shares
 - Type of shares: Ordinary shares
 - Par value: VND 10,000/share
4. The method of charter capital increase: Issuing new shares from owner's equity.
 5. Effective date of change: 16 November 2018
 6. After the increase in charter capital, the capital contribution structure is as follows:

No.	Name	Total number of shares after the charter capital increase (share)	Total value of contributed capital after the charter capital increase (VND)	Capital contribution ratio (%)
1	Founding shareholder	0	0	0
2	Remaining shareholders	2,328,818,410	23,288,184,100,000	100
Total		2,328,818,410	23,288,184,100,000	100

Article 2: Approve the amendment to the Appendix 1 of the current Charter of the Company in accordance with the increase in charter capital mentioned above, as follows:

- Amending the Appendix 1: Details of the charter capital of the Company

Article 3: Implementation

Assign the legal representative of the Company and/or the person authorized by the legal representative of the Company to sign documents and complete all necessary procedures to increase the charter capital as mentioned above at the business registration officer; finalize to issue the Appendix to the Company Charter with the new charter capital.

Article 4. Effectiveness

This Resolution shall take effect from the date of signing.

The BOD members, Board of Management and relevant departments of the Company are responsible for implementing this Resolution.

To:

- *As Article 4;*
- *Archives.*

**FOR AND ON BEHALF OF THE BOD
CHAIRPERSON**

(signed)

THAI THI THANH HAI